

**Lynn H. Trieu, OD, MS**

Fellow, American Academy of Optometry

Fellow, College of Optometrists in Vision Development

**True Vision Therapy, LLC**

Pediatric Eye Care and Vision Therapy

Neuro-Optometry and Rehabilitation

**Questionnaire for Pediatric Patients**

Today's Date \_\_\_\_\_ Child's Name \_\_\_\_\_ DOB \_\_\_\_\_

Age \_\_\_\_\_ Grade \_\_\_\_\_ F  M   Referred by \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Parents' Names – Parent 1: \_\_\_\_\_ Parent 2: \_\_\_\_\_

Occupations – Parent 1: \_\_\_\_\_ Parent 2: \_\_\_\_\_ Marital Status: Married  Single  Divorced 

Patient's Previous Diagnosis: \_\_\_\_\_

Reason for your child's visit (including any visual symptoms your child is experiencing):

When did the problem(s) start?

**Visual History**Is this your child's first visual examination? Yes  No  If no, when was his/her last examination?

Who is your child's primary eye doctor? Name:

Address:

Phone:

Please describe any previous eye or vision problems and visual treatment your child has received (including glasses, vision therapy, patching, surgery, or medications).

**Please check any of the following that you or the teacher have noticed or that your child complains about:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> blurred distance vision               | <input type="checkbox"/> squints or blinks excessively     | <input type="checkbox"/> reverses numbers and letters           |
| <input type="checkbox"/> blurred vision during reading         | <input type="checkbox"/> rubs eyes during reading          | <input type="checkbox"/> transposes numbers and letters         |
| <input type="checkbox"/> double vision                         | <input type="checkbox"/> skips or rereads words and lines  | <input type="checkbox"/> mistakes words w/ similar beginnings   |
| <input type="checkbox"/> fatigue during near visual tasks      | <input type="checkbox"/> loss of place when reading        | <input type="checkbox"/> trouble learning right from left       |
| <input type="checkbox"/> words moving or running together      | <input type="checkbox"/> head movement when reading        | <input type="checkbox"/> trouble learning basic math concepts   |
| <input type="checkbox"/> eye strain                            | <input type="checkbox"/> uses finger or underliner to read | <input type="checkbox"/> poor recall of visual material         |
| <input type="checkbox"/> frequent headaches                    | <input type="checkbox"/> red or teary eyes                 | <input type="checkbox"/> responds better orally than in writing |
| <input type="checkbox"/> eyes cross or drift in/out or up/down | <input type="checkbox"/> avoids near work                  | <input type="checkbox"/> excessive erasing                      |
| <input type="checkbox"/> closes one eye when reading           | <input type="checkbox"/> poor depth perception             | <input type="checkbox"/> sloppy writing skills                  |
| <input type="checkbox"/> holds reading material too close      | <input type="checkbox"/> poor eye-hand coordination        | <input type="checkbox"/> trouble copying from board to book     |
| <input type="checkbox"/> turns or tilts head                   | <input type="checkbox"/> does not enjoy sports             | <input type="checkbox"/> other (please describe)                |

**Educational History**Do you feel your child is performing up to his/her potential in school? Yes  No Has your child repeated any grades? Yes  No  If yes, which one?Is your child receiving any tutoring, extra help, or special education classes in school? Yes  No  If yes, please describe.

Have there been any evaluations done at school or by school recommendation? (psychological, educational, speech/language, occupational therapy, neurological, hearing, or medical) Yes  No  If yes, please list name of professionals, tests performed, and briefly describe the results.

**Please check if your child has difficulty in any of the following areas:**

- |                                   |   |   |
|-----------------------------------|---|---|
| <input type="checkbox"/> reading  | <input type="checkbox"/> handwriting            | <input type="checkbox"/> motivation                           |
| <input type="checkbox"/> spelling | <input type="checkbox"/> copying from the board | <input type="checkbox"/> attention span                       |
| <input type="checkbox"/> math     | <input type="checkbox"/> behavior               | <input type="checkbox"/> homework takes longer than it should |

**Please check if any of the following aspects of reading are difficult or are behaviors you have noticed:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> phonemic awareness      | <input type="checkbox"/> reading speed or fluency         | <input type="checkbox"/> omits/confuses small words |
| <input type="checkbox"/> letter/word recognition | <input type="checkbox"/> comprehension                    | <input type="checkbox"/> fatigue/sleepiness         |
| <input type="checkbox"/> phonics/decoding        | <input type="checkbox"/> comprehension declines over time | <input type="checkbox"/> avoidance of reading       |

Does your child enjoy reading for pleasure? Yes  No

**Developmental History**

Were there any complications with pregnancy or during birth? Yes  No  If yes, please describe.

Was your child born prematurely? Yes  No  If yes, how early?

Was your child adopted? Yes  No

Does or did your child have any speech problems? Yes  No

Does or did your child have any problems with fine motor skills? Yes  No

Is your child clumsy or having any difficulty with activities requiring good balance? Yes  No

Does your child enjoy and participate in activities such as drawing, coloring, puzzles, block play, etc.? Yes  No

**Medical History**

Does your child suffer from any health problems, including any allergies or asthma? Yes  No  If yes, please describe.

Has your child had any severe childhood illnesses, injuries, or hospitalization? Yes  No  If yes, please describe.

Is your child taking any medications? Yes  No  If yes, please list:

When was your child's last physical examination?

Who is your child's pediatrician? Name:

Address:

Phone:

**Family History**

Does anyone in the family have any of the following?

- |   |                                |
|---|--------------------------------|
| <input type="checkbox"/> strabismus (crossed eyes or drifting eyes)           | Relationship to Child<br>_____ |
| <input type="checkbox"/> amblyopia (lazy eye)                                 | _____                          |
| <input type="checkbox"/> high nearsightedness, farsightedness, or astigmatism | _____                          |
| <input type="checkbox"/> learning or reading problems                         | _____                          |
| <input type="checkbox"/> blindness  | _____                          |
| <input type="checkbox"/> eye disease (please describe)                        | _____                          |

Thank you for carefully completing this questionnaire.

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**Notice of Privacy Practices Acknowledgement****Consent to use or disclose health information for the treatment, payment, and health care operations**

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan, and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers

True Vision Therapy has a comprehensive *Notice of Privacy Practices* that describes how the practice may use and disclose my health information. I may request a personal copy of the *Notice of Privacy Practices* at any time. By signing this document, I acknowledge that I have been offered a copy of the *Notice of Privacy Practices*. I understand that this practice has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this practice at any time to obtain a current copy of the *Notice of Privacy Practices*.

Please note that the *Notice of Privacy Practices* explains how True Vision Therapy contacts patients by phone, email, and text message about appointment times, recommended treatments, and in response to questions. I can consult the *Notice* for a full explanation of these practices. While True Vision Therapy's email and records are protected by HIPAA-compliant agreements, I acknowledge that my personal email, phone, and computer may not be. I also understand that if I prefer not to be contacted by any of the means outlined above, I may provide written notice to True Vision Therapy at any time.

I understand that I may request in writing that True Vision Therapy restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand True Vision Therapy is not required to agree to my requested restrictions, but if this practice does agree then it is bound to abide by such restrictions.

**I have reviewed, understand, and agree to the content of the notice of privacy practices and this consent. I consent to the use and disclosure of my health information for the purposes of treatment, payment and health care operations.**

Patient name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you are signing as a personal representative of the patient, please note your relationship as the source of authority to sign this form.

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_

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## Ocular Health Statement

**Reminder that our office does not perform ocular health examinations**

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I understand that **Dr. Lynn Trieu's evaluation is a functional eye examination**, meaning that it looks at how comfortably and easily the eyes work together in my everyday life. It is intended to examine eye alignment, the coordination of muscles around the eyes (extraocular muscles), and focusing (ciliary) muscles. Her examination neither confirms nor denies any ocular health condition outside of the functional vision examination.

**Dr. Trieu will not perform a routine ocular health check.** This means that she will not perform an examination of the external parts of my eye, including the eyelids, sclerae, cornea, and lens; she will not perform a dilated fundus exam to check the health of the retina and optic nerve; and she will not perform an intraocular pressure check. All of these procedures should be performed at a separate examination as part of my routine ocular health management.

If I do not have a primary eye care provider or know of one, this office is happy to recommend someone in my area. Dr. Trieu recommends regularly scheduled ocular health checks, especially for patients who are diabetic, hypertensive, have systemic diseases that may affect vision, have cataracts, have a strong glasses prescription, have had an eye injury, have a family history of eye disease, or are 45 years of age or older. An immediate ocular health check is recommended if I have any of the following symptoms:

1. Sudden appearance of a curtain or shadow coming over my field of vision.
2. Onset or marked increase of flashes of light, often similar to lightening streaks, which may be more noticeable in the dark.
3. Sudden change or decrease in vision in one eye or both eyes.
4. Sudden appearance of new cobwebs or spider-like figures in my vision.
5. Sudden appearance of many new black dots, commonly known as floaters.

**I have reviewed, understand, and agree to the above statement.**

Patient name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

If you are signing as a personal representative of the patient, please note your relationship as the source of authority to sign this form.

Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_